



Please download before entering your information

Gift of publicly traded securities to Plan International Canada Inc.

To donate gifts of securities please follow the process below:

1. Complete this form and email it to **giftofstock@plancanada.ca**. The completion of this form allows us to attribute the gift and ensure that the transfer process is as smooth as possible.
2. Instruct your broker to transfer the securities to Plan Canada's brokerage account at TD Waterhouse.

A. INFORMATION ABOUT YOU

Name	Your Donor ID Number at Plan	
Address	Postal Code	
Phone	Email	
Broker's name	Financial institution	
Investment Account Number	Broker's phone	Broker's email

B. DESCRIPTION OF SECURITIES

Number of shares	Name of security
Date of transfer	Gift to be used for

KINDLY NOTE

- It is not possible for Plan International Canada to issue an official receipt for income tax purposes until we can identify your donation. If a form is not received with your gift, we will identify the gift as Anonymous.
- The official receipt for income tax purposes will reflect the closing price of the shares on the day Plan International Canada's brokerage account receives them.
- In the absence of a specific selection on how your donation gift will be used, funds will be allocated to the Highest Priorities as determined by Plan International Canada's discretion. We thank you for your generous support.

C. SECURITIES TO BE TRANSFERRED TO THE ACCOUNT OF PLAN INTERNATIONAL CANADA INC.

Contact at TD Waterhouse

Nicole Schwartz, BA, MFin

Tel: 416-308-8800

Fax: 416-929-2151

Email: Nicole.Schwartz@td.com

FIN – T007, CUID – GIST, DTC – 5036

DEALER REP – VRM5

Account # 7CZ650A Canadian Funds

Account # 7CZ650B US Funds

Plan International Canada

300-245 Eglinton Ave E.

Toronto, ON M4P 0B3

Email: giftofstock@plancanada.ca

End of Year Transfers

Any transfers initiated after December 15th cannot be guaranteed a tax receipt dated that year.

Approval by Donor

Date

This transfer is a charitable donation to Plan International Canada Inc.

CRA Charity Registration Number: 11892 8993 RR0001