

## LIFE INSURANCE GIFTS

Life insurance policies are excellent tools for lasting impact while leaving a significant legacy. They offer the following benefits:

- Reduce Estate Taxes
- Receive Immediate Tax Benefits
- Create a Legacy with Modest Annual Premiums
- Affordable Annual Premiums that Convert into a Significant Gift
- Gifts of Life Insurance are Not Included in Probate

### 3 ways to donate life insurance:

1. **Donate an Existing Policy:** You'll receive a charitable tax receipt for the net cash surrender value and any premiums paid after the donation date.
2. **Donate a New Policy:** You'll receive a charitable tax receipt for premiums paid after the donation date.
3. **Assign Plan International Canada as Beneficiary:** Your estate will receive a charitable tax receipt for the value of the policy.

### Useful Legal Information

Legal name: Plan International Canada

Address: 245 Eglinton Ave East, Suite 300, Toronto, ON 4P 0B3

CRA Charity Registration Number: 11892 8993 RR0001

For more information, please email [legacy@plancanada.ca](mailto:legacy@plancanada.ca) or call toll-free 1-800-387-141

*\*Plan International Canada's policies do not allow Plan International Canada or its employees to serve as personal representatives, executors, trustees, or witnesses for a will or trust.*

*\*\*Plan International Canada strongly recommends that you seek the professional services of a lawyer, accountant, or financial advisor to ensure that your financial goals are considered, your tax situation is reviewed, and your planned gift is tailored to best fit your circumstances.*