



Until we are all equal

GIFTS OF RRSPs/RRIFs & TFSAs

Donating savings and retirement fund assets to Plan International Canada is a tax-smart and effective way to transform your assets into meaningful support for causes that you care about. Retirement funds are one of the best ways to grow wealth during your lifetime but one of the worst ways to transfer wealth to the next generation, as they are among your **most heavily taxed assets!**

At death, the full value of these funds is considered taxable income unless a qualifying beneficiary is named. By naming Plan International Canada as the beneficiary, these assets fall outside of your estate, excluding them from probate fees. Your estate will also receive a charitable tax receipt for the full amount of the donation, **helping offset taxes owed.**

It's one of the easiest ways to give at no cost to you today!

It only takes two easy steps:

1. Request a beneficiary designation form from your financial advisor or bank.
2. Name Plan International Canada Inc. as the beneficiary of all or a portion of your RRSP/RRIF or TFSA on the form and return the completed form to your financial advisor or bank.

With this gift you can reduce taxable income on your estate **AND** get a charitable tax receipt to help further offset taxes owed. Gifting your RRSP/RRIF or TFSA is an attractive alternative for those who want to avoid unnecessary tax to their estate and have a large impact on advancing children's rights and equality for girls.

When updating your beneficiary designation form, please note our legal name:

Plan International Canada Inc.

Address: 245 Eglinton Ave East, Suite 300, Toronto, ON M4P 0B3

CRA Charity Registration Number: 11892 8993 RR0001

If you'd like more information about gifts of RRSPs/RRIFs or TFSAs please email us at legacy@plancanada.ca or call 437-828-8814 to speak to the Senior Manager of Planned Giving, Jessica London, directly.

NOTE: Plan International Canada strongly recommends you seek the professional services of a lawyer, accountant or financial advisor to ensure that your financial goals are considered, your tax situation reviewed, and your planned gift tailored to best fit your circumstances.